



Banca SISTEMA S.p.A.

Largo Augusto 1/A, angolo via Verziere 13 - 20122 Milan

Tax Code and VAT number 12870770158

Fully paid-in share capital € 9,650,526.24

A company belonging to the Banca CF+ S.p.A. Banking Group, registered in the Register of Banking Groups, and subject to the management and coordination of Banca CF+ S.p.A.

EXCERPT OF THE NOTICE OF CALL OF THE EXTRAORDINARY SHAREHOLDERS' MEETING

Shareholders entitled to attend and vote at the Shareholders' Meeting of Banca Sistema S.p.A. (hereinafter the "**Company**" or "**Bank**") are convened in an Extraordinary Shareholders' Meeting to be held at the Bank's registered office in **Milan – – Largo Augusto 1 A / Via Verziere 13** – on **12 October 2026**, in a single call, **at 10:00 AM**.

AGENDA

1. Approval of the merger by incorporation of Banca CF+ S.p.A. into Banca Sistema S.p.A.; resulting changes to the bylaws, including those related to the capital increase to support the merger. Related and consequential resolutions.
2. Amendment of Article 5 of the company's bylaws. Proposal to grant the Board of Directors, pursuant to Article 2443 of the Italian Civil Code, the power to increase the share capital against payment, in one or more instances and also in tranches, in a divisible manner, respecting the pre-emption right under Article 2441 of the Civil Code, or also excluding the pre-emption right pursuant to Article 2441, paragraphs 4, first and second sentences, and 5, of the Civil Code, for a maximum total amount of EUR 100,000,000.00, including any share premium, to be exercised in one or more instances within five years from the date of the shareholders' resolution, subject to the completion of the merger by incorporation of Banca CF+ Credito Fondiario S.p.A. into Banca Sistema S.p.A. Related and consequential resolutions.

Information on the share capital and shares with voting rights and information about the methods, terms and procedures relevant to:

- participation rights and representation at the Shareholders' Meeting;
- the right to i) request additions to the agenda, ii) submit new proposed resolutions relevant to items already on the agenda, iii) submit questions on the items of the agenda before the Meeting;
- availability of the reports and other documents relevant to the items on the agenda;

is provided in the notice of call, which is available, together with the documentation relevant to the Shareholders' Meeting, on the website www.bancasistema.it under the Investors/Governance/Shareholders' Meeting/ 2026/ 12 October 2026 section.

Milan, **12 September 2026**

THE CHAIRPERSON OF THE BOARD OF DIRECTORS

Signed by Davide Croff

Shareholders entitled to attend and vote at the Meeting are requested to arrive in advance of the stated time, together with ID documents, to allow for the preliminary checks and to ensure that the Meeting starts on time. Information about attendance at the Shareholders' Meeting can be obtained from the Number 02.80280.1 which is available from Monday to Friday from 8.30 a.m. until 1 p.m. and from 2 p.m. to 6 p.m.