SHAREHOLDERS' AGREEMENT CONCERNING SHARES OF BANCA SISTEMA S.P.A.

Extract and notice of termination of a shareholders' agreement pursuant to Article 122 of Legislative Decree No. 58 of 24 February 1998 (the "TUF") and Articles 129 and 131, paragraph 4, letter b), of the Regulation adopted by Consob Resolution No. 11971 of 14 May 1999 (the "Issuers' Regulation"), as a result of the merger by absorption of Banca CF+ Credito Fondiario S.p.A. into Banca Sistema S.p.A.

Pursuant to Articles 129 and 131, paragraph 4, letter b), of the Issuers' Regulation, reference is made to the shareholders' agreement entered into on 22 December 2021 between Panfilo Tarantelli, Sergio Ascolani, Salvatore Cordaro, Quarto S.r.l. and Argenta Holdings S.à r.l., on the one hand, and Tiber 2 Investments S.à r.l. (now European Investments Holding Company S.à r.l.), on the other hand, to which Michele Ronchi and Alberico Potenza, on 22 February 2022, as well as BE Holding S.r.l., Giovanni Gallo Barbisio and Carlo Goi, on 8 March 2023, subsequently acceded, limited to certain provisions (the "**Shareholders' Agreement**"), concerning the shares of Banca CF+ Credito Fondiario S.p.A. ("**CF+**"), a company which directly controlled Banca Sistema S.p.A. ("**Banca Sistema**"), whose ordinary shares are admitted to trading on Euronext Milan, STAR segment, a regulated market organised and managed by Borsa Italiana S.p.A.

Notice is hereby given that, on 7 November 2026, the Shareholders' Agreement ceased to be effective as a result of the merger by absorption of CF+ into Banca Sistema (the "**Merger**") taking effect, the merger plan having been approved by the extraordinary shareholders' meetings of CF+ and Banca Sistema on 12 October 2026. As a result of the Merger, CF+ ceased to exist and all CF+ shares, including those subject to the Shareholders' Agreement, were cancelled and exchanged for Banca Sistema ordinary shares on the basis of the exchange ratio.

The Shareholders' Agreement contained provisions concerning the governance of CF+, as the parent company of Banca Sistema, as well as restrictions on the transfer of CF+ shares, relevant pursuant to Article 122, paragraphs 1 and 5, letters a) and b), of the TUF.

The above is made public by means of filing with the Companies' Register of Milan, Monza Brianza, Lodi, as well as by publication of this notice in the daily newspaper "*Il Giornale*" and on the authorised storage mechanism 1INFO, available at www.1info.it. This notice is also published on the website of Banca Sistema, www.bancasistema.it, where the essential information relating to the Shareholders' Agreement is also available.

Milan, 12 November 2026