PRESS RELEASE

BANCA SISTEMA: NOTICE OF PUBLICATION OF DOCUMENTS

Milan, 11 September 2026

With reference to the Ordinary Shareholders' Meeting, called for **12 October 2026**, we inform you that the following documents are available at the Company's registered office, on Banca Sistema's website www.bancasistema.it (Section **Investors/ Governance/ Shareholders' Meeting/ 2026/ 12 October 2026**):

- Information on total share capital, including the number and categories of shares into which the share capital is divided;
- Proxy form to attend the Shareholders' Meeting;
- Proxy form and voting instructions to the Designated Proxy Holder;
- Postal voting ballot;

The following documents are also available on the website of the authorized storage mechanism www.1info.it:

- Explanatory report by the Board of Directors on Agenda Item 1;
- Explanatory report by the Board of Directors of Banca CF+ regarding the merger.
- Merger plan, including proposed amendments to the Articles of Association;
- Experts' report on the fairness of the exchange ratio (Fairness Opinion);
- Financial statements of Banca Sistema and Banca CF+ Credito Fondiario for the last three financial years.

Further documentation regarding the Shareholders' Meeting will be made available in accordance with statutory timeframes.

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Banca Sistema S.p.A.

Banca Sistema, founded in 2011 and listed since 2015 on the Euronext Star Milan segment of the Italian Stock Exchange, is a financial institution specializing in the purchase of trade receivables owed by public administrations and tax credits. The Bank helps to support corporate liquidity by offering tax and trade receivables management services across various sectors, including the soccer and entertainment industries in Italy and abroad, and operates in Spain and Portugal within the healthcare and public administration sectors.
It is also active in salary and pension-backed loans and, in partnership with leading operators, in personal loans, mortgages, and leasing.
The offer includes banking services and funding products, such as current accounts, term deposit and securities accounts, as well as securitization servicing, credit management and collection, guarantees and sureties and certification of public administration receivables.
Banca Sistema holds a stake in Kruso Kapital S.p.A., a company active in the pawn credit business and in the auction market for precious items, artworks, and other collectibles, through Art-Rite.

Banca Sistema S.p.A. is a company belonging to the Banca CF+ Group, registered in the Register of Banking Groups, and is subject to management and coordination of Banca CF+ S.p.A.