PRESS RELEASE

BANCA SISTEMA: PUBLICATION OF THE DOCUMENTATION FOR THE SHARHOLDERS' MEETING RESOLVING UPON THE MERGER BY ABSORPTION OF BANCA CF+ S.P.A. INTO BANCA SISTEMA S.P.A.

Milan, 11 September 2026

Notice is hereby given that, following the release by the Bank of Italy as of today of the authorizations for the merger by absorption (the "**Merger**") of Banca CF+ S.p.A. ("**Banca CF+**") into Banca Sistema S.p.A. ("**Banca Sistema**" and, together with Banca CF+, the "**Companies Participating in the Merger**"), the notice of call of the Extraordinary Shareholders' Meeting of Banca Sistema, convened for 12th October 2026 to resolve – among others – upon the Merger, the reports of the Boards of Directors of the Companies Participating in the Merger on the first item on the agenda regarding the approval of the Merger, as well as the merger plan and the remaining documentation related to the Merger are available at Banca Sistema's registered office, on Banca Sistema's website (www.bancasistema.it), as well as in the authorized storage mechanism "1info" (https://www.1info.it/PORTALE1INFO).

In this regard, it should be noted that the remaining documentation to be published ahead of the Shareholders' Meeting called in extraordinary session will be made available to the public at Banca Sistema's registered office, on Banca Sistema's websites (www.bancasistema.it), as well as through the authorized storage mechanism "1info" (https://www.1info.it/PORTALE1INFO), in accordance with the terms and conditions of the law and regulations.

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Banca Sistema S.p.A.

Banca Sistema, founded in 2011 and listed since 2015 on the Euronext Star Milan segment of the Italian Stock Exchange, is a financial institution specializing in the purchase of trade receivables owed by public administrations and tax credits. The Bank helps to support corporate liquidity by offering tax and trade receivables management services across various sectors, including the soccer and entertainment industries in Italy and abroad, and operates in Spain and Portugal within the healthcare and public administration sectors.
It is also active in salary and pension-backed loans and, in partnership with leading operators, in personal loans, mortgages, and leasing.
The offer includes banking services and funding products, such as current accounts, term deposit and securities accounts, as well as securitization servicing, credit management and collection, guarantees and sureties and certification of public administration receivables.
Banca Sistema holds a stake in Kruso Kapital S.p.A., a company active in the pawn credit business and in the auction market for precious items, artworks, and other collectibles, through Art-Rite.

Banca Sistema S.p.A. is a company belonging to the Banca CF+ Group, registered in the Register of Banking Groups, and is subject to management and coordination of Banca CF+ S.p.A.