PRESS RELEASE

BANCA SISTEMA: PUBLICATION OF THE RELEVANT INFORMATION DOCUMENT OF A RELATED-PARTY TRANSACTION (MERGER BY ABSORPTION OF BANCA CF+ S.P.A. INTO BANCA SISTEMA S.P.A.)

Milan, July 1, 2026

Banca Sistema reminds that the Board of Directors, at its meeting on June 24, 2026, approved - following a favorable opinion from the Internal Control, Risk Management, and Sustainability Committee (acting in the capacity of the Related-Party Transactions Committee) - the plan for the merger by absorption of Banca CF+ S.p.A. into Banca Sistema S.p.A.

The relevant information document is available to the public at the Company's headquarters in Milan (Largo Augusto 1/A, at the corner of Via Verziere 13), on the Banca Sistema website at www.bancasistema.it (Investors / Governance / Related Parties), and on the website of the authorized storage mechanism, www.1info.it.

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Banca Sistema S.p.A.

Banca Sistema, founded in 2011 and listed since 2015 on the Euronext Star Milan segment of the Italian Stock Exchange, is a financial institution specializing in the purchase of trade receivables from the Public Administration and tax receivables. The Bank helps support corporate liquidity by offering tax and trade receivables Management services across various sectors, including the soccer and entertainment industries in Italy and abroad, and operates in Spain and Portugal within the healthcare and public administration sectors. Banca Sistema is active in salary- and pension-backed loans and, in partnership with leading operators, in personal loans, mortgages, and leasing. The offering includes banking services and funding products, such as current accounts, deposit accounts, and securities accounts, as well as servicing activities in securitization, credit management and collection, surety bonds and guarantees, and certification services for receivables from the Public Administration.

Banca Sistema S.p.A. is a company belonging to the Banca CF+ Group, registered in the Register of Banking Groups, and is subject to the management and coordination of Banca CF+ S.p.A.