BANCA SISTEMA

PRESS RELEASE

BANCA SISTEMA: NOTICE OF PUBLICATION OF DOCUMENTS

Milan, 14 March 2026

With reference to the Ordinary Shareholders' Meeting, called for **23 April 2026**, we inform you that the following documents are available at the Company's registered office, on Banca Sistema's website www.bancasistema.it (Section **Investors/ Governance/ Shareholders' Meeting/ 2026/ 23 April 2026**):

- Information on total share capital, including the number and categories of shares into which the share capital is divided;
- Proxy form to attend the Shareholders' Meeting;
- Proxy form and voting instructions to the Designated Proxy Holder;
- Postal voting ballot;

The following documents are also available on the website of the authorized storage mechanism www.1info.it:

- Reports of the Board of Directors on the following items on the agenda of the Shareholders' Meeting,
  - Item 1 - Approval of the separate financial statements of Banca Sistema S.p.A at 31 December 2025. Presentation of the consolidated financial statements at 31 December 2025. Reports of the board of directors, the board of statutory auditors and the independent auditors. Relating and resulting resolutions.
  - Item 2 - Allocation of the profit for the year 2025. Relating and resulting resolutions.
  - Item 3 - Appointment of the Board of Directors. Relating and resulting resolutions:
    - 3.1 Determination of the number of Directors.
    - 3.2 Determination of the term of office.
    - 3.3 Appointment of the members.
    - 3.4 Determination of the Chairperson.
    - 3.5 Determination of the remuneration.
  - Item 4 - Appointment of the Board of Statutory Auditors. Relating and resulting resolutions:
    - 4.1 Appointment of the Auditors.
    - 4.2 Appointment of the Chairperson.
    - 4.3 Determination of the remuneration.
  - Item 5 - Independent auditor. Relating and resulting resolutions.
    - 5.1 Resolution of the current statutory audit assignment.
    - 5.2 Appointment of the independent auditors and determination of their fee.

Further documentation relating to the Shareholders' Meeting will be made available by the legally required deadlines.

Contacts:

Investor Relations

Christian Carrese
Tel. +39 02 80280403
E-mail christian.carrese@bancasistema.it

Media Relations

Patrizia Sferrazza
Tel. +39 02 80280354 – Cell +39 335 7353559
E-mail patrizia.sferrazza@bancasistema.it

Banca Sistema S.p.A.

Banca Sistema, founded in 2011 and listed since 2015 on the Euronext Star Milan segment of the Italian Stock Exchange, is a financial institution specializing in the purchase of trade receivables owed by public administrations and tax credits. The Bank helps to support corporate liquidity by offering tax and trade receivables management services across various sectors, including the soccer and entertainment industries in Italy and abroad, and operates in Spain and Portugal within the healthcare and public administration sectors.
It is also active in salary and pension-backed loans and, in partnership with leading operators, in personal loans, mortgages, and leasing.
The offer includes banking services and funding products, such as current accounts, term deposit and securities accounts, as well as securitization servicing, credit management and collection, guarantees and sureties and certification of public administration receivables.
Banca Sistema holds a stake in Kruso Kapital S.p.A., a company active in the pawn credit business and in the auction market for precious items, artworks, and other collectibles, through Art-Rite.

Banca Sistema S.p.A. is a company belonging to the Banca CF+ Group, registered in the Register of Banking Groups, and is subject to management and coordination of Banca CF+ S.p.A.