BANCA
SISTEMA

PRESS RELEASE

BANCA SISTEMA: SHAREHOLDERS' MEETING OF 28 APRIL 2023 PROPOSAL OF THE SHAREHOLDER SOCIETA' DI GESTIONE DELLE PARTECIPAZIONI DI BANCA SISTEMA SRL "SGBS"

Milan, 7 April 2023

With reference to the Ordinary Shareholders' Meeting convened on 28 April 2023, called to resolve, among others, upon the appointment of Banca Sistema S.p.A. (the "Bank") Board of Statutory Auditors, we inform that the slate submitted by the Shareholder

- Società di Gestione delle Partecipazioni in Banca Sistema S.r.l. "SGBS", holding n. 18.578.900 ordinary shares, corresponding to a participation interest equal to 23.10% (Slate 1);

is available at the Bank's Registered Office in Milan, Largo Augusto 1/A, angolo Via Verziere 13, on the Bank's website www.bancasistema.it (Section Investors / Governance/ Shareholders' Meeting/ 2023) and on the website of the authorized storage mechanism 1Info www.1info.it.

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Banca Sistema Group
Banca Sistema, founded in 2011 and listed in 2015 on Borsa Italiana's Star segment, is a financial institution specialized in purchasing trade receivables owed by the Italian Public Administrations and tax receivables, and engages in salary- and pension-backed loans, by purchasing loan pools and through the direct origination of the QuintoPuoi product. In the pawn loans business, it operates through the subsidiary Kruso Kapital S.p.A. and the brand product ProntoPegno S.p.A. The Group has more than 100,000 clients, and it offers also deposit products, including current accounts, deposit accounts and securities accounts, in addition to other services as credit management and recovery, bank guarantees and security bonds, PA receivables certification and e-billing. With head offices in Milan and Rome, Gruppo Banca Sistema is present in Italy also in Bologna, Pisa, Naples, Palermo, Asti, Brescia, Civitavecchia, Florence, Mestre, Parma, Rimini and Turin, as well as in Spain and Greece, it has 283 employees and relies on a multichannel structure.