BANCA
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PRESS RELEASE

BANCA SISTEMA: SHAREHOLDERS' MEETING OF 28 APRIL 2023 EXTENTION OF THE DEADLINE TO FILE THE SLATES FOR THE APPOINTMENT OF STATUTORY AUDITORS

Milan, 3 April 2023

With regard to the renewal of Banca Sistema S.p.A. (the "Bank") Board of Statutory Auditors, on the agenda of the Ordinary Shareholders' Meeting convened on 28 April 2023, we inform that today the deadline to file the slates for the appointment of the Board of Statutory Auditors by Shareholders, expired.

We inform that, due to the filing of only one slate, pursuant to art. 144-*sexies*, paragraph 5, of Consob Issuers' Regulation n. 11971/1999, the deadline for the submission of further slates of candidates for the aforementioned appointment of Board of Statutory Auditors is extended up to the third day subsequent to today, that is 6 April 2023, and the shareholding threshold in the share capital envisaged by the Articles of Association is reduced by half, and is therefore equal to 2.25% of the share capital.

We remember that the slates must be filed at the registered office to the attention of Funzione Affari Societari - Corporate Affairs Department - during office hours (8:30 a.m.- 1 p.m./2 p.m. - 6 p.m.), or via e-mail to bancasistema.affarisocietari@legalmail.it (validated by electronic signature pursuant to article 20, paragraph 1-bis, of Legislative Decree no. 82/05).

The slates will be available to the public – together with the relevant documentazion - at the Bank's Registered Office in Milan, Largo Augusto 1/A, angolo Via Verziere 13, on the Bank's website www.bancasistema.it (Section Investors / Governance/ Shareholders' Meeting/ 2023) and on the website of the authorized storage mechanism 1Info www.1info.it, within the terms set forth by law.

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Banca Sistema Group
Banca Sistema, founded in 2011 and listed in 2015 on Borsa Italiana's Star segment, is a financial institution specialized in purchasing trade receivables owed by the Italian Public Administrations and tax receivables, and engages in salary- and pension-backed loans, by purchasing loan pools and through the direct origination of the QuintoPuoi product. In the pawn loans business, it operates through the subsidiary Kruso Kapital S.p.A. and the brand product ProntoPegno S.p.A. The Group has more than 100,000 clients, and it offers also deposit products, including current accounts, deposit accounts and securities accounts, in addition to other services as credit management and recovery, bank guarantees and security bonds, PA receivables certification and e-billing. With head offices in Milan and Rome, Gruppo Banca Sistema is present in Italy also in Bologna, Pisa, Naples, Palermo, Asti, Brescia, Civitavecchia, Florence, Mestre, Parma, Rimini and Turin, as well as in Spain and Greece, it has 283 employees and relies on a multichannel structure.