BANCA
SISTEMA

PRESS RELEASE

BANCA SISTEMA: INFORMATION PURSUANT TO ARTICLE 131, PARAGRAPH 2, OF CONSOB REGULATION NO. 11971/1999 AS SUBSEQUENTLY AMENDED

Milan, 29 December 2021

In fulfilment of the requirements of Article 131, paragraph 2, of Consob Regulation no. 11971/1999 as subsequently amended, notice is hereby given that, with respect to the previous publication on 2 July 2020 of the key information of the Shareholders' Agreement concerning the shares of Banca Sistema entered into force on 29 June 2020, as subsequently updated on 24 November 2021, following the purchase of no. 74.889 shares (representing approximately 0.09% of the share capital) of the Bank, by Fondazione Cassa di Risparmio di Alessandria, there have been changes in the number of shares and the corresponding voting rights conferred to the Shareholders' Agreement.

The above changes are contained in the abstract of the Shareholders' Agreement, containing the essential information pursuant to article 130 of the Issuers' Regulation, available on the Company's website www.bancasistema.it as well as on the authorised storage mechanism "1Info" at www.1info.it.

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Banca Sistema Group

Banca Sistema, founded in 2011 and listed in 2015 on Borsa Italiana's Star segment, is a financial institution specialized in purchasing trade receivables owed by the Italian Public Administrations and tax receivables, and engages in consumer credit through salary- and pension-backed loans, by purchasing loan pools and through the direct origination of the QuintoPuoi product, and through pawn loans, via the subsidiary ProntoPegno S.p.A. The bank offers also deposit products to a base of about 35 thousand customers, with an offering that includes current accounts, deposit accounts and securities accounts, in addition to other services as credit management and recovery, bank guarantees and security bonds, PA receivables certification and e-billing. With head offices in Milan and Rome, Gruppo Banca Sistema is also present in Bologna, Pisa, Naples, Palermo, Asti, Brescia, Civitavecchia, Florence, Mestre, Parma, Rimini and Turin, has 278 employees and relies on a multichannel structure.