BANCA
SISTEMA

BANCA SISTEMA: NOTICE OF PUBLICATION OF DOCUMENTS

Milan, 30 March 2021

With reference to the Ordinary Shareholders Meeting, called for **30 April 2021**, we inform that the following documents are available at the Company's head office, on Banca Sistema's website www.bancasistema.it (Section **Investors/ Governance/ Shareholders' Meeting/ 2021/ 30 April 2021**) and on the website of the authorized storage mechanism www.1info.it:

- Board of directors' explanatory report on item 1 of the agenda (Approval of the separate financial statements of Banca Sistema S.p.A at 31 december 2020. Presentation of the consolidated financial statements at 31 december 2020. Reports of the board of directors, the board of statutory auditors and the independent auditors. Relating and resulting resolutions);
- Board of directors' explanatory report on item 2 of the agenda (Allocation of the profit for the year 2020. Relating and resulting resolutions);
- Board of directors' explanatory report on item 3 of the agenda (Payment of dividends for financial years 2019 and 2020. Related and resulting resolutions);
- Board of directors' explanatory report on item 5 of the agenda (Determination of the remuneration due to members of the board of directors, board committees and other bodies established within the company. Relating and resulting resolutions);
- Banca Sistema Financial Statement at 31 December 2020;
- Report on Corporate Governance and Ownership Structure – 2020.

Finally, please note that the subsidiaries' financial statements at December 31, 2020 are available at the Banca Sistema's Registered Office.

Further documentation relating the Shareholders' Meeting will be made available by the legally required deadlines.

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Gruppo Banca Sistema

Banca Sistema, founded in 2011 and listed in 2015 on Borsa Italiana's Star segment, is a financial institution specialized in purchasing trade receivables owed by the Italian Public Administrations and tax receivables, and engages in consumer credit through salary- and pension-backed loans, by purchasing loan pools and through the direct origination of the QuintoPuoi product, and through gold/jewelry-backed loans, via the subsidiary ProntoPegno S.p.A. The bank offers also deposit products to a base of about 35 thousand customers, with an offering that includes current accounts, deposit accounts and securities accounts, in addition to other services as credit management and recovery, bank guarantees and security bonds, PA receivables certification and e-billing. With head offices in Milan and Rome, Banca Sistema is also present in Bologna, Pisa, Naples, Palermo, Rimini Torino, Florence, Mestre, Parma and Civitavecchia, has 269 employees and relies on a multichannel structure.