BANCA
SISTEMA

BANCA SISTEMA: NOTICE OF PUBLICATION OF DOCUMENTS

Milan, 19 March 2021

With reference to the Ordinary Shareholders Meeting, called for **30 April 2021**, we inform that the following documents are available at the Company's head office, on Banca Sistema's website www.bancasistema.it (Section **Investors/ Governance/ Shareholders' Meeting/ 2021/ 30 April 2021**):

- Board of directors' explanatory report on item 4 of the agenda;
- Information on total share capital, including the number and categories of shares in which the share capital is split;
- Proxy form;
- Proxy form and voting instructions to appointed representative;
- Postal voting.

Moreover, the Board of directors' explanatory report on item 4 of the agenda is available on the website of the authorized storage mechanism www.1info.it.

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Gruppo Banca Sistema
Banca Sistema, founded in 2011 and listed in 2015 on Borsa Italiana's Star segment, is a financial institution specialized in purchasing trade receivables owed by the Italian Public Administrations and tax receivables, and engages in consumer credit through salary- and pension-backed loans, by purchasing loan pools and through the direct origination of the QuintoPuoi product, and through gold/jewelry-backed loans, via the subsidiary ProntoPegno S.p.A. The bank offers also deposit products to a base of about 35 thousand customers, with an offering that includes current accounts, deposit accounts and securities accounts, in addition to other services as credit management and recovery, bank guarantees and security bonds, PA receivables certification and e-billing. With head offices in Milan and Rome, Banca Sistema is also present in Bologna, Pisa, Naples, Palermo, Rimini Torino, Florence, Mestre, Parma and Civitavecchia, has 269 employees and relies on a multichannel structure.