BANCA
SISTEMA

PRESS RELEASE

CONSULTATION AGREEMENT

Milan, 15 March 2021

Banca Sistema announces that today the shareholders Società di Gestione delle Partecipazioni in Banca Sistema S.r.l. (SGBS), Fondazione Cassa di Risparmio di Alessandria and Fondazione Sicilia have entered a consultation agreement to create a list for the appointment of the Bank's Board of Directors at the Shareholders Meeting to be held on 30 April 2021.

The Agreement shall take effect at the date of execution until the date the list is presented by SGBS.

It should also be noted that the parties to the Agreement have decided to voluntarily submit the Agreement to all the obligations prescribed by current legislation for shareholders agreements of listed companies. An extract from the Agreement, prepared pursuant to art. 129 of the Issuers Regulation, and the essential information under art. 130 of the Issuers Regulation, will be made available on the Company's website www.bancasistema.it and on the website of the central storage mechanism authorized by Consob www.1info.it within the time limit prescribed by the law.

The complete version of the Agreement will also be filed with the Company Registry in Milan.

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Banca Sistema
Banca Sistema, founded in 2011 and listed in 2015 on Borsa Italiana's Star segment, is a financial institution specialized in purchasing trade receivables owed by the Italian Public Administrations and tax receivables, and engages in consumer credit through salary- and pension-backed loans, by purchasing loan pools and through the direct origination of the QuintoPuoi product, and through gold/jewelry-backed loans, via the subsidiary ProntoPegno S.p.A. The bank offers also deposit products to a base of about 35 thousand customers, with an offering that includes current accounts, deposit accounts and securities accounts, in addition to other services as credit management and recovery, bank guarantees and security bonds, PA receivables certification and e-billing. With head offices in Milan and Rome, Banca Sistema is also present in Bologna, Pisa, Naples, Palermo, Rimini, Turin, Florence, Mestre, Parma and Civitavecchia, has 269 employees and relies on a multichannel structure.