

BANCA SISTEMA S.p.A.

Corso Monforte 20 - Italy

Tax code and VAT code 12870770158

Share Capital € 9,650,526.24 fully paid-up

Parent company of the Banca Sistema Banking Group – registered with the Rolls of Banks under n. 3158

ABI code n. 03158.3 and subject to the Supervision of Bank of Italy

Member of the Interbank Deposit Protection Fund and National Guarantee Fund

website: www.bancasistema.it

INFORMATION ON TOTAL SHARE CAPITAL, INCLUDING THE NUMBER AND CATEGORIES OF SHARES IN WHICH THE SHARE CAPITAL IS SPLIT, PURSUANT TO ARTICLE 125-QUATER, PARAGRAPH 1, LETTER C) OF LEGISLATIVE DECREE NO. 58 OF 24 FEBRUARY 1998, AS AMENDED AND EXTENDED

STRUCTURE OF THE SHARE CAPITAL						
	No. of shares	Nominal value	Share capital	% of share capital	Listed (market of listing) /not listed	Rights and obligations
Ordinary shares	80,421,052	0.12 euro	9.650.526,24 Euros fully subscribed and paid-up	100%	Listed on the electronic share market	Each share carries a voting right